

Office Use Only

Inv/Contract #	
Date Application Received	
Meeting Date	
Contract Date	
Date Completed	
Accepted / Declined / Withdrawn	



LOAN APPLICATION FORM

(If you need help with filling in this form, please contact a Trustee on 020 496 4999)

PLEASE NOTE: This form MUST be completed in full in order to be considered for a loan.

PERSONAL DETAILS

Name:

Your Residential Address:

.....

Date of Birth:

Home Phone No: Cell Phone Number:

Fax Number: Email:

Occupation:

Driver's Licence / Passport Number:

(Please bring your ID and a photocopy of your ID to your interview with the Trustees)

Your Bank Details: (the account to deposit funds to)

Account No:

Most Recent Employer: **Years:** **Months:**

Their Address:

Their Phone Number:

Name/Address/Telephone number of contact person (if different from the information given above):

.....
RECENT EXPERIENCES (LAST FIVE YEARS)

Work:

Education:

Other:

What has made you decide to apply for a loan?
.....
.....

When do you require the funds?

REFERENCES

Please supply the names, addresses and phone numbers and email for two referees (people who know you really well and who are not from your own family).

Referee #1:

Name:

Address:

.....

Phone Number: Cell Phone Number:

Email:

Referee #2:

Name:

Address:

.....

Phone Number: Cell Phone Number:

Email:

Please give the following details of a family member with whom you are in regular contact.

Family Member:

Name:

Address:

.....

Phone Number: Cell Phone Number:

Email:

We may contact the above people when considering your application.

LOAN DETAILS

Value of Loan Sought: \$ (maximum amount is \$1,500.00) In some circumstances we could consider loans up to \$2,000.

Reason for Loan: (e.g. describe business or training purpose)

.....
.....

Have you applied to any other Loan funds for this same reason?

Yes / No (if yes, please give brief details)

.....

Goals:

Short Term:

Five years:

Other:

How do you propose to pay back the loan, and within what period? Within twelve months (if \$1,000 or under) or eighteen months?

.....

Business Applicants: Have you completed business training?

Business Training Completed:

Date Completed:

Business Name:

Business Address:

Business Ph No: Business Email:

NB: Please attach a current business plan.

FINANCIAL INFORMATION

Annual Income..... \$

Include salary, wage, benefits, loans, boarders, shares, child support.

Please specify (joint) if applicable

Value of your personal savings..... \$

Include savings, investments, bonds, shares, insurance, superannuation.

Please specify (joint) if applicable

Total Value of Assets..... \$

Include property, vehicles, furniture etc. Please specify (joint) if applicable

Total Value of Liabilities..... \$

Include mortgage loans, HP, overdue accounts, credit/store cards, bills.

Please specify (joint) if applicable

Weekly Outgoings..... \$

Include food, rent/board, mortgage, power, rates, phone, childcare,

Transport, HP payments, insurance, medical cost etc (joint) if applicable

Please list details on a separate page.

I confirm that the contents of this loan application form are true and accurate

Signed:

Date:

Applications need to be posted (or emailed) by the end of the month, to

THE NELSON ANGEL WOMEN'S LOAN FUND, C/- 20 Lodestone Rd, Richmond 7020

Or emailed to nelsonwomensloanfund@gmail.com

for consideration at the following monthly meeting.